

# 2 Hour Assessment

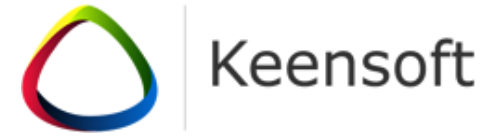
Microsoft  
Dynamics 365  
Business Central



Keensoft



# Microsoft Dynamics 365 Business Central 2 Hour Assessment



Our Free **remote** 2 Hour Assessment is intended to help us **understand** your current **business requirements**, pain points and **future goals**. We will determine if Microsoft Dynamics 365 business Central is a **right fit** for your business and provide you with a **requirements document** that scopes your implementation

From here, why not take advantage of our on site **Working Proof of Concept** service and realise the potential for your business in the flesh

- Please come prepared with any supporting information that might re-enforce your requirements for the agenda.
- Please ensure you have suitable facilities for a Skype call - we can test connections and screen sharing in advance

We'll compile and send you a **Functional Requirements Document** that:

- Summarises the application features in **scope** for your project
- Provides Indicative effort/**costs** for your project
- Identifies suitable extensions to your solution

Take a look at the **assessment agenda** overleaf

# Assessment Agenda content



## Overview

- General Background
- Project Team
- Data Migration
- Training

## IT/Technical

- Other Applications
- Interfaces
- Existing Environment

## Accounting Manager

- General Ledger
- Cash Management
- Inventory Costing
- WIP
- Credit Card Processing
- Commissions
- Fixed Assets
- Deferments
- Multi Currency

## Accounts Payable

- Supplier Master Records
- Recording Invoices
- Payment Processing

## Accounts Receivable

- Customer Master Records
- Invoicing Process
- Invoice Delivery
- Reminders
- Statements

## Payroll

- Payroll requirements
- Interfaces

## Sales Management

- Overview
- Pricing/Discounting
- Marketing
- Sales Order Processing
- Prepayments

## Purchasing Management

- Overview
- Items
- Planning
- Pricing/Discounting
- Purchase Order Processing

## Shipping, Receiving, Stock Take

- Overview
- Receiving
- Picking
- Shipping
- Physical Inventory (Stock take)

## Production Planning

- Overview
- Routings
- Bill of Materials
- Revisions
- Planning

## Shop Supervisor

- Overview
- Capacity
- Order Processing
- Subcontracting

## Project Manager

- General
- Processing
- Time/Expense Entry
- Billing
- Analysis

## Dispatcher

- General
- Service Contracts
- Service Items
- Pricing
- Dispatching
- Customer Service
- Order Processing

## Miscellaneous

- Human Resources
- Inter company
- Reporting



Keensoft

✉ [info@keensoft.co.uk](mailto:info@keensoft.co.uk)

📍 Haywards Heath, West Sussex

☎ 0845 894 1771